Case: 10-60332-JSD Doc#:1-1 Filed:04/05/10 Page:1 of 39

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court Southern District of Georgia

In re	DeFair Farms, LLC		Case No.	
		Debtor	Chapter	

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	6	\$ 5,340,000.00		
B - Personal Property	YES	5	\$ 470,328.39		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	15		\$ 3,492,810.87	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 95,888.99	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 7,475,082.10	
G -Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			s
тот	AL	33	\$ 5,810,328.39	\$ 11,063,781.96	

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B4 (Official Form 4) (12/07)

# United States Bankruptcy Court Southern District of Georgia

In re	DeFair Farms, LLC		, Case No.	
		Debtor	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) (2)(3)(4) Name of creditor Name, telephone number and Nature of claim Indicate if claim and complete complete mailing address, (trade debt, is contingent, mailing address including zip code, of bank loan, govunliquidated, including zip employee, agent, or department ernment contract, disputed or of creditor familiar with code etc.) subject to setoff claim who may be contacted Ag-South, Inc. PO Box 39 Statesboro, GA 30459

\$2,875,850.00

(5)

Amount of claim

fif secured also

state value of

security]

D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349

\$2,777,415.40

Farmers & Merchants Bank P. O. Box 2789 Statesboro, GA 30459 **Deed of Trust** 

\$714,759.50

SECURED VALUE: \$935,000.00

Tillman & Deal Farm Supply, Inc. PO Box 158 Statesboro, GA 30459 \$551,804.81

Anthony B. Fair 2882 Cypress Lake Road Statesboro, GA 30458 \$502,781.93

Farmers & Merchants Bank P. O. Box 2789 Statesboro, GA 30459 **Deed of Trust** 

\$479,448.63

SECURED VALUE: \$935,000.00 Case: 10-60332-JSD Doc#:1-1 Filed:04/05/10 Page:3 of 39

B4 (Official Form 4) (12/07)4 -Cont.

In re	DeFair Farms, LLC			Case No.	
		Debto	г	Chapter	11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS** (3) (4) (5) Name of creditor Name, telephone number and Nature of claim Indicate if claim Amount of claim and complete complete mailing address, (trade debt, is contingent, [if secured also mailing address including zip code, of bank loan, govstate value of unliquidated. including zip employee, agent, or department ernment contract, disputed or security) code of creditor familiar with etc.) subject to setoff claim who may be contacted Meherrin Fertilizer, Inc. \$301,964.48 **PO Box 310** Severn, NC 27877 Farmers & Merchants Bank **Deed of Trust** \$206,931.64 P. O. Box 2789 Statesboro, GA 30459 **SECURED VALUE:** \$935,000.00 Blanchard Equipment Co., Inc. \$183,640.73 201 Stockyard Road Statesboro, GA 30458 **Candler County Tax Commissioner** \$90,795.73 35 South West Broad Street, Ste D Metter, GA 30459 Growers Ag Supply, Inc. \$85,500.00 PO Box 6 Statesboro, GA 30459 Christian, Kelly, Thigpen, & Co., Inc. \$70,816.50 **PO Box 280 Dublin, GA 31021** 

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B4 (Official Form 4) (12/07)4 -Cont.

In re	DeFair Farms, LLC	Case No.	
	Debtor	Chapter	11

#### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(3) (4) (5) Name of creditor Name, telephone number and Nature of claim Indicate if claim Amount of claim and complete complete mailing address, (trade debt, is contingent, [if secured also mailing address including zip code, of bank loan, govunliquidated. state value of including zip employee, agent, or department ernment contract, disputed or security] code of creditor familiar with etc.) subject to setoff claim who may be contacted **Bella Terra Sales** \$65,638,16 3741 Bella Terra Road **Brooklet, GA 30415 McDougald Oil Company** \$54,805.95 PO Box 563 Statesboro, GA 30459 John Deere Credit **Security Agreement** \$27,274.15 PO Box 6600 Johnston, IA 50131-6600 **SECURED VALUE:** \$33,000.00 John Deere Credit **Security Agreement** \$17,049.95 PO Box 6600 Johnston, IA 50131-6600 **SECURED VALUE:** \$30,000.00 C&R Industrial/Farm Plan \$4,864.14 PO Box 4550 Carol Stream, IL 60197-4450 **Evans County Tax Commissioner** \$2,674,36 **PO Box 685** Claxton, GA 30417

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In re DeFair Farms, LLC		<b>2</b>		
in re Der am T arms, ELO	Debtor	, Case No Chapter	11	
LIST OF CRE	EDITORS HOLDING	20 LARGEST U	NSECURE	D CLAIMS
(1)	(2)	(3)	(4)	(5)
vlame of creditor and complete nailing address ncluding zip oode	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Bulloch County Tax Commissio PO Box 245 Itatesboro, GA 30459	one.			<b>\$2,418</b> .
	DECLARATION UNDER ON BEHALF OF A CORPO			
	Partner of the Partnership named as the deb pest of my information and belief.	btor in this case, declare under per	nalty of perjury that I ha	ve read the foregoing list

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

(Print Name and Title)

D. Lamar DeLoach ,Member/Partner

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B6A (Official Form 6A) (12/07)

In re: DeFair Farms, LLC

Debtor

Case No. (If known)

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1.47 Acres; 1735th G.M. District of Candler County, Georgia; Northwest by the centerline of County Dirt Road No. 28 a distance of 255.96 feet; Northeast by the right-of-way line of County Paved Road #228 a distance of 39.26 feet; Southeast by lands of Paul E. Jones 415.16 feet; Southwest by lands of Lamar DeLoach, Tony Fair and Robert D. Rushing 94.54 feet; and West by lands of Lamar DeLoach, Tony Fair and Robert D. Rushing 289.02 feet.	Fee Owner		\$ 6,000.00	\$ 6,000.00
138.18 Acres on Adabelle Road; 44th G.M. District of Bulloch County, Georgia; North by the right-of-way line of Adabelle Road (80' R/W); East by lands of Sue Simmons Pilgram; Northeast by lands of Sue Simmons Pilgram; Southeast by lands of James B. Tucker; Southwest by lands of D. Lamar DeLoach and Anthony B. Fair; Northwest by lands of Dight Olliff and Foy Olliff; and East by lands of D. Lamar DeLoach and Anthony B. Fair.	Fee Owner		\$ 425,000.00	\$ 425,000.00
16.05 Acres; 1735th G.M. District of Candler County, Georgia; Northeast by the right-of-way line of County Paved Road (80' R/W); South by lands of Fate DeLoach; Southwest by lands of G. C. Temples and lands of Fate DeLoach; and Northwest by the centerline of a county dirt road.	Fee Owner		\$ 48,000.00	\$ 48,000.00

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B6A (Official Form 6A) (12/07) - Cont.

In re: DeFair Farms, LLC

(If known)

Debtor

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
2.15 Acres; 1735th G.M. District of Candler County, Georgia; Northeast by the right-of-way line of County Paved Road #228; Southeast by the centerline of County Dirt Road #28; Southwest by lands of Lamar DeLoach, Tony Fair and Robert D. Rushing; and Northwest by lands of Lamar DeLoach, Tony Fair and Robert D. Rushing.————————————————————————————————————	Fee Owner		\$ 6,000.00	\$ 6,000.00
2.90 Acres; 1209th G. M. District of Bulloch County, GEorgia, designated as Parcel No. 2, containing 2.90 Acres, as shown on a plat prepared by Lamar O. Reddick, REgistered Land Surveyor, dated June 13, 1984, recorded in Plat Book 22, Page 25, Bulloch County Records; said property being bound now or formerly as follows: North by the arc of a curve formed by the Southern right-of-way line of Westside Highway (60' R/W) which subtends a chord having a distance of 179.75 feet East by Parcel No. 1 of the aforesaid plat 799.97 feet; South by Parcel No. 1 of the aforesaid plat 757.11 feet. The aforesaid plat and the description thereon are by reference incorporated herein and made a part of this description.	Fee Owner		\$ 225,000.00	\$ 225,000.00
20.51 Acres on Adabelle Road; 1738th G.M. District of Evans County, Georgia; North by lands of Mrs. Marion Foy Olliff 20.484 chains; Southeast by lands of Louise Foy Simmons 15.523 chains; South by lands of Frank Simmons, Jr. 10.852 chains; and West by the centerline of a county road 13.848 chains.	Fee Owner		\$ 60,000.00	\$ 60,000.00

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B6A (Official Form 6A) (12/07) - Cont.

in re: DeFair Farms, LLC

Debtor

Case No. (If known)

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
21.558 Acres; Buildings for Swine Production and the related Waste Disposal Pond located thereon lying and being in the 1735th G. M. District of Candler County, Georgia, containing 21.558 acres, more or less.	Fee Owner		\$ 60,000.00	\$ 60,000.00
37.343 Acres on Adabelle Road; 44th G.M. District of Bulloch County, Georgia, containing 37.343 acres, more or less, according to a plat of survey prepared for Louise Foy Simmons by Walter F. Maupin, Registered Surveyor No. 1036, dated December 20, 1986, and recorded in Plat Book 28, page 226, Bulloch County Records. Said tract being bounded now or formerly as follows: On the North by the 80-foot right-of-way of Adabelle Road a combined distance of 450 feet; on the Northeast by the lands of Louise Foy Simmons a distance of 1,16490 feet: on the East by the lands of Louise Foy Simmons a combined distance of 1,186.70 feet; on the South by lands of M. Foy Oliff and Dight Olliff a combined distance of 474.30 feet with the run of the branch being the line; on the Southwest by the lands of M. Foy Olliff and Dight Olliff a combined distance of 2,655.55 feet with the run of the branch being the line.	Fee Owner		\$ 100,000.00	\$ 100,000.00
49.99 Acres; Bulloch County, Georgia; GA Pacific; 10 Mile CR; Kenny Bridge Road - (Owner-D.Lamar DeLoach & ETAL)	Fee Owner		\$ 50,000.00	\$ 50,000.00

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B6A (C	official Form 6A) (12/07) - Cont.		
In re:	DeFair Farms, LLC	Case No.	_
	Debtor	(If known)	

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
59.78 Acres on Adabelle Road; 1738th G.M. District of Evans County, Georgia; Northeast by lands of Mrs. Louise Foy Simmons; Southeast by lands of Byron Tucker and lands of Louie Foy Simmons, the centerline of a county road and by lands of Foy Olliff and Dight Olliff.	Fee Owner		\$ 180,000.00	\$ 180,000.00

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B6A (Official Form 6A) (12/07) - Cont.

In re: DeFair Farms, LLC

(If known)

Debtor

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
654.51 Acres; Located in Candler, Bulloch and Evans Counties of Georgia containing 1400 acres, more or less, (approx 900 acres in Candler County, 50 acres in Bulloch County and 450 acres in Evans County), being the Eastern portion of the certain body of land known and designated as Lot Number 8 of the Adabelle Trading Company lands, a plat of said Lot 8 by J.E. Rushing, Surveyor, being recorded in Plat Book 1, Pages 12-13, in the Office of the Clerk of Bulloch Superior Court, and refernce made thereto and reference also being made to the return of the partitionersof the adabelle Trading Company lands and the judgment of the Court confirming same dated April 20, 1917, recorded in the Minutes of Bulloch Superior Court for the year 1917, Pages 487-492, in which return the said Lot 8 was left in common ownership by J.P. Foy, Mrs. Motion Foy Olliff, Mrs. Louise Foy Simmons, Mrs. Maxie P. Donehoo and Inman M. Foy, the portion of said Lot 8 hereby conveyed being bounded Northeast by Lot 6 now or formerly owned by L.J. Cullen Company, formerly Inman M. Foy, and by Lot 3 owned now or formerly by J.P. Foy, East by Lot 2 owned now or formerly by Colquitt Sikes (thye south edge of the Canoochee River Swamp being the line), Southwest by the run of the Canoochee River Swamp being the line), Southwest by the run of the Canoochee River Swamp being the line), Southwest by the run of Lot 8). (Less and Except: 0.6, 457.0, 237.9, and 49.99)	Fee Owner		\$ 600,000.00	\$ 600,000.00

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B6A (Official Form 6A) (12/07) - Cont.

ln re:	DeFair Farms, LLC	Case No.	
	Dobto-	•	(If known)

## **SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
778.38 Acres; 1735th G.M. District of Candler County, Georgia; Northeast and North by lands of the Carruthers' Estate and lands of Edward Jones, the run of a branch being the property line, and by lands of G. A. Purdom, etal.; East by lands of G. A. Purdom, etal., lands of Mrs. G. A. Purdom, lans of A. L. Bruner; North and Northwest by lands of L. W. Burner and lands of G. C. Temples, Sr. (827.16 Acres consisting of 190 acre tract and 637.16 acre tract less and except: 14.012, 21.558, 3.69, 4.5, 0.54, 1.180, 0.242, 3.061, 0.85, 0.62, 0.41)	Fee Owner		\$3,000,000.00	\$ 224,347.00
86.00 Acres on Cypress Lake Road; 45th G.M. District of Bulloch County, Georgia; Parcel 1; Northwest by the right-of-way line of Cypress Lake Road (80' R/W); Northeast and East by lands of James C. Crockett, the run of Wasteway Branch being the property line; Southeast by lands of J. Foster Williams, Ill, the run of a branch being the property line; Southwest by lands of Albert Brannen, Jr. and West by the centerline of County Dirt Road #153. (100.00 Acres less and except: 11.8, 2.20)~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Fee Owner		\$ 280,000.00	\$ 0.00
98.38 Acres on Adabelle Road; 1738th G.M. District of Evans County, Georgia; Northeast by lands of Mrs. Louis Foy Simmons; Southeast by lands of J. A. Bowen; South by lands of Frank Simmons, Jr.; and Northwest by lands of Mrs. Marion Foy Olliff.	Fee Owner		\$ 300,000.00	\$ 0.00

Total > \$5,340,000.00

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B6B (Official Form 6B) (12/07)

In re	DeFair Farms, LLC		Case No.	
		Debtor		(if known)

#### **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	Х			
<ol> <li>Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.</li> </ol>		Checking Account No. 052702 Farmers & Merchants Bank PO Box 2789 Statesboro, GA 30459		1,028.39
Security deposits with public utilities, telephone companies, landlords, and others.	x			
Household goods and furnishings, including audio, video, and computer equipment.	x			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	x			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
<ol><li>Firearms and sports, photographic, and other hobby equipment.</li></ol>	x			
<ol> <li>Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</li> </ol>	X			
10. Annuities. Itemize and name each issuer.	х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	х			
14. Interests in partnerships or joint ventures. Itemize.	Х			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16. Accounts receivable.	х			
<ol> <li>Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.</li> </ol>	х			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			

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B6B (C	Official Form 6B) (12/07) Cont.			
In re	DeFair Farms, LLC		Case No.	
		Dobtor		(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1975 INTL 1600; VIN: D0512EHA35587		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1981 FRUE Trailer; VIN: 1H4T04122BK003301		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1985 Flat Utility Trailer; VIN: 1UYFS2453FA354038		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1985 VULC F-Trailer; VIN: 1LZF45201F1000112		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1986 Flat Utility Trailer; VIN: 1UYFS245XFA354165		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1987 Great Trailer; VIN: 1GRAA9625HS099001		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1987 Great Trailer; VIN: 1GRAA9627HS099002		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1988 INTL; VIN: 1HTLDTVN5JH598311		5,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1990 Nissan UD2300; VIN: JNALG97J3LGN55261	<u> </u>	5,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1992 HINO FF; VIN: JHBFF2088N2T10023		5,000.00
Automobiles, trucks, trallers, and other vehicles and accessories.		1993 Kenworth; VIN: 2XKWDB9X4PMS81854		8,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1996 Chevrolet Kodiak; VIN: 1GBJ6H1H4TJ102882		8,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1996 Lone Utility Trailer; VIN: 98120428		1,000.00

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B6B (0	Official Form 6B) (12/07) Cont.			
In re	DeFair Farms, LLC		Case No.	
		Debtor		(if known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1997 Nissan King Cab; VIN: 1N6SD16S8VC332749		500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1997 SPAR Trailer; VIN: 1S9GH4220VM451370		5,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Gate Utility Trailer; VIN: SWF0269312		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Goose Trailer; VIN: 002025		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 INTL; VIN: 2HSCEAM9YC061789		2,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Live Trailer; VIN: T32050704		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Live Trailer; VIN: T32050804		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Live Trailer; VIN: T32050904		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Nissan Frontier Truck 1N6ED27Y3YC417721		5,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Nissan King Cab; VIN: 1N6SD16SXVC305861		2,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Padg F-Trailer; VIN: 1P9FP1227SG196013		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Padg F-Trailer; VIN: 694002		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Padg F-Trailer; VIN: 694003		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Padg F-Trailer; VIN: 694004		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2002 Freight FL60; VIN: 1FVABPAL72HK26058		7,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Chevrolet K1500; VIN: 3CGEK4Z96G165077		10,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2006 D&E Utility Trailer; VIN: 109BU16206G460J68		1,000.00
26. Boats, motors, and accessories.	Х			
27, Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		Ice Machine		1,000.00
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	Х			

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B6B (Official Form 6B) (12/07) -- Cont. In re DeFair Farms, LLC Case No. (If known) Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	r			
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.		(12) Decleot Tobacco Barns (Valued at \$3,000.00 each)		36,000.00
Farming equipment and implements.		(4) Massey Ferguson 240 Tractors (Valued at \$3,000.00 each)		12,000.00
Farming equipment and implements.		04 JD Bulldozer 700 - #32672		35,000.00
Farming equipment and implements.		10's Stainless Pull Spreader #75537		3,000.00
Farming equipment and implements.		4 Row Stan Hay Planter		1,500.00
Farming equipment and implements.		6000 Hi-Cycle - #17371		10,000.00
Farming equipment and implements.		Bell B30B Off Road Dump - #t1530		15,000.00
Farming equipment and implements.		Big Foot Tobacco Bailer - #92189		1,500.00
Farming equipment and implements.		Big Foot Tobacco Bailer - #99220		1,500.00
Farming equipment and implements.		Buffalo 6300 Cultivator - #3840		1,500.00
Farming equipment and implements.		CAT GP25-LP Forklift - #02109		2,500.00
Farming equipment and implements.		CAT V50D Forklift - #03209		2,500.00
Farming equipment and implements.		Crescent Lo-Boy Trailer 50 Ton		20,000.00
Farming equipment and implements.		Decloet Tobacco Harvest (#1)		15,000.00
Farming equipment and implements.		Decloet Tobacco Harvest (#2)		15,000.00
Farming equipment and implements.		Fert Tender UT-57 - #00143		1,000.00
Farming equipment and implements.		Fert Tender UT-57 - #00547		1,000.00
Farming equipment and implements.		John Deere #9930 Cotton Picker		5,000.00
Farming equipment and implements.		John Deere 3320 Tractor - #31221		3,000.00
Farming equipment and implements.		John Deere 4039 Power Unit - #63134		4,500.00
Farming equipment and implements.		John Deere 544G Loader - #61354		20,000.00
Farming equipment and implements.		John Deere 630 Harrow - #12834		5,000.00
Farming equipment and implements.		John Deere 640 Loader - #44329		3,000.00
Farming equipment and implements.		John Deere 6420 Tractor - #56596		30,000.00
Farming equipment and implements.		John Deere 6420 Tractor - #56995		30,000.00
Farming equipment and implements.		John Deere 650G Dozer - #19166		25,000.00
Farming equipment and implements.		John Deere Excavator - #603569		40,000.00
Farming equipment and implements.		John Deere Forklift - #27940		2,500.00
Farming equipment and implements.		John Deere Hi-Cycle - #23082		10,000.00
Farming equipment and implements.		John Deere Power Unit - #51129		4,500.00
Farming equipment and implements.		John Deere Rotary Cutter XH14 - #3174		2,000.00

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B6B (	Official Form 6B) (12/07) Cont.	
In re	DeFair Farms, LLC	Case No.
	Debtor	(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33, Farming equipment and implements.		John Deere Rotary Mower - #09101		2,500.00
Farming equipment and implements.				1,000.00
Farming equipment and implements. Kubota Implement RC48 - #11800			1,000.00	
Farming equipment and implements.		Kubota Mower w/60' Deck - #13914		1,300.00
Farming equipment and implements.		Cubota Mower w/Deck - #53828		2,000.00
Farming equipment and implements. Kubota Tractor/Mower G1800 - #12634			2,000.00	
Farming equipment and implements.  Long Mtg Hardhose - #2248			5,000.00	
Farming equipment and implements.		New Buffalo 6300 Cultivator - #04139		2,000.00
Farming equipment and implements.		Taylor TCB Cotton Buggy - #95129		5,000.00
Farming equipment and implements.		Unverferth GC7000 Grain Cart - #61333		5,000.00
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	х			

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07)

In re	DeFair Farms, LLC		Case No.		
		Debtor	.,	(If known)	-

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)  ACCOUNT NO. 522207000  ACCOUNT NO. 522207000  ACCOUNT NO. 522207000  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Statesboro, GA 30459  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Statesboro, GA 30459  Tarmers & Merchants Bank P. O. Box 2789  Tarmers & Merchants P. O. Box 2789  Tarmers & Merchants P. O. Box 2789  Tarmers & Merchants P. O. Box 2789									
Farmers & Merchants Bank P. O. Box 2789 Statesboro, GA 30459 Statesboro,	MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER	соревток	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	CLAIM WITHOUT DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
Superior Court, and reference made thereto and reference also	Farmers & Merchants Bank P. O. Box 2789 Statesboro, GA 30459	x		21.558 Acres; Buildings for Swine Production and the related Waste Disposal Pond located thereon lying and being in the 1735th G. M. District of Candler County, Georgia, containing 21.558 acres, more or less. ———————————————————————————————————				1,649,759.50	714,759.50

Subtotal > (Total of this page)

Total > (Use only on last page)

\$	1,649,759.50	\$ 714,759.50	
\$		\$	

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In re DeFair Farms, LLC Case No.

Debtor

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(If known)

(Continuation Sheet)

						,		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Sheet no. 1 of 14 continuation sheets attached to Schedule of Creditors Holding Secured			being made to the return of the partitionersof the adabelle Trading Company lands and the judgment of the Court confirming same dated April 20, 1917, recorded in the Minutes of Bulloch Superior Court for the year 1917, Pages 487-492, in which return the said Lot 8 was left in common ownership by J.P. Foy, Mrs. Motion Foy Olliff, Mrs. Louise Foy Simmons, Mrs. Maxie P. Donehoo and Inman M. Foy, the portion of said Lot 8 hereby conveyed being bounded Northeast by Lot 6 now or formerly owned by L.J. Cullen Company, formerly Inman M. Foy, and by Lot 3 owned now or formerly by J.P. Foy, East by Lot 2 owned now or formerly by Colquitt Sikes (thye south edge of the Canoochee River Swamp being the line), Southwest by the run of the Canoochee River from the eastern end of the tract to a point between Kennedy Bridge and Tillman Landing, and West by lands now or formerly of I.A. Brannen (the remaining portion of Lot 8). (Less and Except: 0.6, 457.0, 237.9, and 49.99)——————————————————————————————————				\$ 1,649,759.50	\$ 714,759.50
Claims			Total > (Use only on last page)				\$	\$
							(Report also on Summary o Schedules)	f (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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B6D (Official Form 6D) (12/07)- Cont.

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			of Bulloch County, GEorgia, designated as Parcel No. 2, containing 2.90 Acres, as shown on a plat prepared by Lamar O. Reddick, REgistered Land Surveyor, dated June 13, 1984, recorded in Plat Book 22, Page 25, Bulloch County Records; said property being bound now or formerly as follows: North by the arc of a curve formed by the Southern right-of-way line of Westside Highway (60' R/W) which subtends a chord having a distance of 179.75 feet East by Parcel No. 1 of the aforesaid plat 799.97 feet; South by Parcel No. 1 of the aforesaid plat 799.97 feet; and West by Parcel No. 3 of the aforesaid plat 757.11 feet. The aforesaid plat and the description thereon are by reference incorporated herein and made a part of this description.————————————————————————————————————					
Sheet no. 2 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal > (Total of this page)  Total > (Use only on last page)				\$ 1,649,759.50\$ \$	\$ 714,759.50 \$

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC	Case No.	
	Debtor		(If known)

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Farmers & Merchants Bank P. O. Box 2789 Statesboro, GA 30459	ΙX	<u> </u>	Deed of Trust 21.558 Acres; Buildings for Swine Production and the related Waste Disposal Pond				206,931.64	206,931.64
			located thereon lying and being in the 1735th G. M. District of Candler County, Georgia, containing 21.558 acres, more or					
			less					
			654.51 Acres; Located in Candler, Bulloch and Evans Counties of Georgia containing					
			1400 acres, more or less, (approx 900 acres in Candler County, 50 acres in Bulloch County and 450 acres in Evans County), being the Eastern					
			portion of the certain body of land known and designated as Lot Number 8 of the Adabelle Trading Company lands, a plat of said Lot 8 by J.E. Rushing,					
			Surveyor, being recorded in Plat Book 1, Pages 12-13, in the Office of the Clerk of Bulloch Superior Court, and reference made thereto and reference also being made to the return of the	i				
Sheet no. 3 of 14 continuation sheets attached to Schedule of			partitionersof the adabelle Trading Company lands and the Subtotal > (Total of this page)				\$ 1,856,691.14	921,691.14
Creditors Holding Secured Claims			Total				\$	<u> </u>
			Total > (Use only on last page)				•	<b>.</b>

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC	Case No.	
	Dahtas	(If known)	

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Sheet no. 4 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims		<u> </u>	judgment of the Court confirming same dated April 20, 1917, recorded in the Minutes of Bulloch Superior Court for the year 1917, Pages 487-492, in which return the said Lot 8 was left in common ownership by J.P. Foy, Mrs. Motion Foy Olliff, Mrs. Louise Foy Simmons, Mrs. Maxie P. Donehoo and Inman M. Foy, the portion of said Lot 8 hereby conveyed being bounded Northeast by Lot 6 now or formerly owned by L.J. Cullen Company, formerly Inman M. Foy, and by Lot 3 owned now or formerly by J.P. Foy, East by Lot 2 owned now or formerly by Mrs. Louise Foy Simmons, South by Lot 5 owned now or formerly by Colquitt Sikes (thye south edge of the Canoochee River Swamp being the line), Southwest by the run of the Canoochee River from the eastern end of the tract to a point between Kennedy Bridge and Tillman Landing, and West by lands now or formerly of I.A. Brannen (the remaining portion of Lot 8). (Less and Except: 0.6, 457.0, 237.9, and 49.99) 2.90 Acres; 1209th G. M. District of Bulloch County, GEorgia, designated as Parcel No. 2, containing 2.90 Acres, as shown Subtotal > (Total of this page)				\$ 1,856,691.14	\$ 921,691.14
			Total > (Use only on last page)				\$ (Report also on Summary of	\$ (If applicable record

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC	,	Case No.	
		Debter	_	(If known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			on a plat prepared by Lamar O. Reddick, REgistered Land Surveyor, dated June 13, 1984, recorded in Plat Book 22, Page 25, Bulloch County Records; said property being bound now or formerly as follows: North by the arc of a curve formed by the Southern right-of-way line of Westside Highway (60' R/W) which subtends a chord having a distance of 179.75 feet East by Parcel No. 1 of the aforesaid plat 799.97 feet; South by Parcel No. 1 of the aforesaid pint 147.37 feet; and West by Parcel No. 3 of the aforesaid plat 757.11 feet. The aforesaid plat and the description thereon are by reference incorporated herein and made a part of this description.					
Sheet no. 5 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal > (Total of this page) Total > (Use only on last page)				\$ 206,931.64 \$	\$

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B6D (Official Form 6D) (12/07)- Cont.

•		<b>-</b>	
in re	DeFair Farms, LLC	Case No.	
	Debtor	(If known)	

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Farmers & Merchants Bank P. O. Box 2789 Statesboro, GA 30459  Sheet no. 6 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims	x		Deed of Trust 21.558 Acres; Buildings for Swine Production and the related Waste Disposal Pond located thereon lying and being in the 1735th G. M. District of Candler County, Georgia, containing 21.558 acres, more or less.———————————————————————————————————				\$ 686,380.27 \$	479,448.63 686,380.27

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC		Case No.	
		Debtor	<del></del> ,	(if known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Sheet no. I of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims			which return the sald Lot 8 was left in common ownership by J.P. Foy, Mrs. Motion Foy Olliff, Mrs. Louise Foy Simmons, Mrs. Maxie P. Donehoo and Inman M. Foy, the portion of said Lot 8 hereby conveyed being bounded Northeast by Lot 6 now or formerly owned by L.J. Cullen Company, formerly Inman M. Foy, and by Lot 3 owned now or formerly by J.P. Foy, East by Lot 2 owned now or formerly by Colquitt Sikes (thye south by Lot 5 owned now or formerly by Colquitt Sikes (thye south edge of the Canoochee River Swamp being the line), Southwest by the run of the Canoochee River from the eastern end of the tract to a point between Kennedy Bridge and Tillman Landing, and West by lands now or formerly of I.A. Brannen (the remaining portion of Lot 8). (Less and Except: 0.6, 457.0, 237.9, and 49.99)——————————————————————————————————				\$ 686,380.27°	\$ 686,380.27
			(Use only on last page)					

(Report also on Summary of (If applicable, report schedules)

Schedules)

Summary of Certain Liabilities and Related Data.)

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC		Case No.	
	De	btor		(if known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			on a plat prepared by Lamar O. Reddick, REgistered Land Surveyor, dated June 13, 1984, recorded in Plat Book 22, Page 25, Bulloch County Records; said property being bound now or formerly as follows: North by the arc of a curve formed by the Southern right-of-way line of Westside Highway (60' R/W) which subtends a chord having a distance of 179.75 feet East by Parcel No. 1 of the aforesaid plat 799.97 feet; South by Parcel No. 1 of the aforesaid pint 147.37 feet; and West by Parcel No. 3 of the aforesaid plat 757.11 feet. The aforesaid plat and the description thereon are by reference incorporated herein and made a part of this description.					
ACCOUNT NO. 01582361640AG  John Deere Credit  PO Box 6600  Johnston, IA 50131-6600	l <sub>x</sub>		Security Agreement John Deere 6420 Tractor - #56995  VALUE \$30,000.00				47,049.95	17,049.95

Sheet no. <u>8</u> of <u>14</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal > (Total of this page)

Total > (Use only on last page)

\$ 526,498.58	\$ 496,498.58	
\$ 	\$	

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In re DeFair Farms, LLC Case No.

Debtor (If known)

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 01581563566BE X  John Deere Credit PO Box 6600 Johnston, IA 50131-6600			Security Agreement John Deere 640 Loader - #44329 John Deere 6420 Tractor - #56596  VALUE \$33,000.00				60,274.15	27,274.15

Sheet no. 9 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal > (Total of this page)

Total > (Use only on last page)

\$ 60,274.15	\$	27,274.15
\$	\$	
	l	

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC			Case No.	
		Debtor	,	•	(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT	OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 9689001-8001/396417  Zions Agricultural Finance 500 Fifth Street Ames, Iowa 50010-6063	х			Deed of Trust 16.05 Acres; 1735th G.M. District of Candler County, Georgia; Northeast by the right-of-way line of County Paved Road (80' R/W); South by lands of Fate DeLoach; Southwest by lands of G. C. Temples and lands of Fate DeLoach; and Northwest by the centerline of a county dirt road.				1,049,347.00	0.00
Sheet no. 10 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims				2.15 Acres; 1735th G.M. District of Candler County, Georgia; Northeast by the right-of-way line of County Paved Road #228; Southeast by the centerline of County Dirt Road #28; Southwest by lands of Lamar DeLoach, Tony Fair and Robert D. Rushing; and Northwest by lands of Lamar DeLoach, Tony Fair and Robert D. Rushing.  37.343 Acres on Adabelle Road; 44th G.M. District of Bulloch County, Georgia, containing 37.343 acres, more or less, according to a plat of survey prepared for Louise Foy Simmons by Walter F. Maupin, Registered Surveyor No. 1036, dated December 20, 1986, and recorded in Plat Book 28, page 226, Bulloch County Records.  Subtotal > (Total of this page)				\$ 1,109,621.15	27,274.15
Ciains				Total ➤ (Use only on last page)				\$ 3,492,810.87	\$ 1,445,463.87

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC		Case No.
		Dobtor ,	(if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		<u>  *                                     </u>	Said tract being bounded now or formerly as follows: On the North by the 80-foot right-of-way of Adabelle Road a combined distance of 450 feet; on the Northeast by the lands of Louise Foy Simmons a distance of 1,16490 feet: on the East by the lands of Louise Foy Simmons a combined distance of 1,186.70 feet; on the South by lands of M. Foy Oliff and Dight Olliff a combined distance of 474.30 feet with the run of the branch being the line; on the Southwest by the lands of M. Foy Olliff and Dight Olliff a combined distance of 2,655.55 feet with the run of the branch being the line.————————————————————————————————————	i				
Sheet no. 11 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal ➤ (Total of this page)	I	•	1	\$ 1,109,621.15	\$ 27,274.15
			Total ➤ (Use only on last page)				\$ 3,492,810.87	\$ 1,445,463.87

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC	Case No.	
	Dahter	(If known)	

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			A. Purdom, etal.; East by lands of G. A. Purdom, etal., lands of Mrs. G. A. Purdom, lans of A. L. Bruner; North and Northwest by lands of L. W. Burner and lands of G. C. Temples, Sr. (827.16 Acres consisting of 190 acre tract and 637.16 acre tract less and except: 14.012, 21.558, 3.69, 4.5, 0.54, 1.180, 0.242, 3.061, 0.85, 0.62, 0.41)					
Sheet no. 12 of 14 continuation sheets attached to Schedule of			86.00 Acres on Cypress Lake Road; 45th G.M. District of Bulloch County, Georgia; Parcel 1; Northwest by the right-of-way line of Cypress Lake Road (80' R/W); Northeast and East by lands of James C. Crockett, the run of Wasteway Branch being the property line; Southeast by lands of J. Foster Williams, III, the run of a branch being the property line; Southwest by lands of Albert Brannen, Jr. and West by the centerline of County Dirt Road #153. (100.00 Acres less and except: 11.8, 2.20)———————————————————————————————————				\$ 1,109,621.15	\$ 27,274.15
sheets attached to Schedule of Creditors Holding Secured Claims			(Total of this page)				<b>\$ 1,109,621.15</b>	<b>21,214.15</b>
			Total > (Use only on last page)				\$ 3,492,810.87	\$ 1,445,463.87

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B6D (Official Form 6D) (12/07)- Cont.

In re	DeFair Farms, LLC		Case No.
		Dobtor '	(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Sheet no. 13 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Marion Foy Olliff.——————————————————————————————————				\$ 1,109,621.15	
			Total > (Use only on last page)				\$ 3,492,810.87	\$ 1,445,463.87

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In re DeFair Farms, LLC Case No.

Debtor (If known)

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			chains; Southeast by lands of Louise Foy Simmons 15.523 chains; South by lands of Frank Simmons, Jr. 10.852 chains; and West by the centerline of a county road 13.848 chains.————————————————————————————————————					

Sheet no. 14 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal ➤ (Total of this page)

Total → (Use only on last page)

\$ 1,049,347.00	\$ 0.00	
\$ 3,492,810.87	\$ 1,445,463.87	

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B6E (Official Form 6E) (12/07) in re DeFair Farms, LLC Case No. (If known) Debtor SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ■ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ☑ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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B6E (Official Form 6E) (12/07) - Cont. In re Case No. DeFair Farms, LLC (If known) Debtor

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Multiple Bulloch County Tax Commissioner PO Box 245 Statesboro, GA 30459			2010 Property Taxes				2,418.90	2,418.90	\$0.00
ACCOUNT NO. Multiple Candler County Tax Commissioner 35 South West Broad Street, Ste D Metter, GA 30459			2008, 2009 & 2010 Property Taxes				90,795.73	90,795.73	\$0.00
ACCOUNT NO. Multiple Evans County Tax Commissioner PO Box 685 Claxton, GA 30417			2010 Property Taxes				2,674.36	2,674.36	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of **Creditors Holding Priority Claims** 

Subtotals> (Totals of this page)

Tota! >

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) Total >

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$	95,888.99	\$ 95,888.99	\$ 0.00
\$	95,888.99		n Garage
2 100		\$ 95,888.99	\$ 0.00

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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
AGCOUNT NO.  Ag-South, Inc. PO Box 39 Statesboro, GA 30459			Loan from Sister Company				2,875,850.00
ACCOUNT NO.  Anthony B. Fair 2882 Cypress Lake Road Statesboro, GA 30458			Funds Loaned to DeFairs Farms, LLC for operating capital				502,781.93
ACCOUNT NO. DeFair Farms  Bella Terra Sales 3741 Bella Terra Road Brooklet, GA 30415			Seed				65,638.16
DeFair Farms  Blanchard Equipment Co., Inc. 201 Stockyard Road Statesboro, GA 30458	x		Equipment Parts				183,640.73
C&R Industrial/Farm Plan PO Box 4550 Carol Stream, IL 60197-4450			Equipment Parts & Repairs				4,864.14

2	Continua	tion s	heets	attact	ned
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Subtotal > \$ 3,632,774.96

Total > (Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont. Case No. In re DeFair Farms, LLC (If known) Debtor

#### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DeFair Farms/DeLoach/Fair/							70,816.50
Christian, Kelly, Thigpen, & Co., Inc. PO Box 280 Dublin, GA 31021			Accounting/Tax Services				
ACCOUNT NO.							2,777,415.40
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349			Funds Loaned to DeFair Farms, LLC for operating capital				
ACCOUNT NO. DeFair Farms							85,500.00
Growers Ag Supply, Inc. PO Box 6 Statesboro, GA 30459			Fertilizer				
ACCOUNT NO. DeFair Farms Acct		_					54,805.95
McDougald Oil Company PO Box 563 Statesboro, GA 30459			Fuel				
ACCOUNT NO. CA#6:09-cv-00054	x						301,964.48
Meherrin Fertilizer, Inc. PO Box 310 Severn, NC 27877		Fertilizier					
							<u></u>

Sheet no.  $\underline{\mathbf{1}}$  of  $\underline{\mathbf{2}}$  continuation sheets attached to Schedule of Creditors **Holding Unsecured** Nonpriority Claims

Subtotal > 3,290,502.33 Total ➤

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DeFair Farms  Tillman & Deal Farm Supply, Inc. PO Box 158 Statesboro, GA 30459			Fertilizer/Chemicals				551,804.81

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 551,804.81 Total > Chedule F.)

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case: 10-60332-JSD Doc#:1-1 Filed:04/05/10 Page:37 of 39

B6G (0	Official Form 6G) (12/07)				
In re:	DeFair Farms, LLC Debtor	, Case No(If known)			
SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES					
☑ Check this box if debtor has no executory contracts or unexpired leases.					
	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.			

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B6H (Official Form 6H) (12/07)		
<sub>In re:</sub> DeFair Farms, LLC	Case No.	
- Nel	htor	(If known)

#### **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	Blanchard Equipment Co., Inc. 201 Stockyard Road Statesboro, GA 30458
Anthony B. Fair 2882 Cypress Lake Road Statesboro, GA 30458	Farmers & Merchants Bank P. O. Box 2789 Statesboro, GA 30459
Anthony B. Fair 2882 Cypress Lake Road Statesboro, GA 30458	
Anthony B. Fair 2882 Cypress Lake Road Statesboro, GA 30458	
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	
Anthony B. Fair 2882 Cypress Lake Road Statesboro, GA 30458	John Deere Credit PO Box 6600 Johnston, IA 50131-6600
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	Meherrin Fertilizer, Inc. PO Box 310 Severn, NC 27877
Anthony B. Fair 2882 Cypress Lake Road Statesboro, GA 30458	Zions Agricultural Finance 500 Fifth Street Ames, Iowa 50010-6063
D. Lamar DeLoach 1710 Defair Farm Loop Metter, GA 30349	

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B6 Declaration (Official Form 6 - Declaration) (12/07)

In re DeFair Farms, LLC	Case No.					
Debtor	(If known)					
DECLARATION CONCERN	IING DEBTOR'S SCHEDULES					
DECLARATION UNDER PENALTY	DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR					
I declare under penalty of perjury that I have read the foregoing summasheets, and that they are true and correct to the best of my knowledge, inform						
Date: S	ignature:					
P. I.	Debtor					
Date: Si	ignature:					
	(Joint Debtor, if any)					
	[If joint case, both spouses must sign]					
DECLARATION AND SIGNATURE OF NON-ATTORNEY	BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)					
342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11	eparer as defined in 11 U.S.C. § 110; (2) I prepared this document for d the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy fore preparing any document for filing for a debtor or accepting any fee from the					
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer  If the bankruptcy petition preparer is not an individual, state the name, title (in person, or partner who signs this document.	Social Security No. (Required by 11 U.S.C. § 110.) f any), address, and social security number of the officer, principal, responsible					
Address						
х	Data					
Signature of Bankruptcy Petition Preparer	Date					
Names and Social Security numbers of all other individuals who prepared or preparer is not an individual:	assisted in preparing this document, unless the bankruptcy petition					
If more than one person prepared this document, attach additional signed sl A bankruptcy petition preparer's failure to comply with the provisions of title imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.						
DECLARATION UNDER PENALTY OF PERJURY (	ON BEHALF OF CORPORATION OR PARTNERSHIP					
I D. Lamar DeLoach, the Member/Partner of the Partnershi	p named as debtor in this case, declare under penalty of					
perjury that I have read the foregoing summary and schedules, consisting of and that they are true and correct to the best of my knowledge, information,						
Date <u>4/5/2010</u> Signature:	s/ D. Lamar DeLoach					
	D. Lamar DeLoach Member/Partner [Print or type name of individual signing on behalf of debtor.]					
[An individual signing on behalf of a partnership or corporation must indicate	position or relationship to debtor.]					

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.